

**THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED TO BE VALID.**

本申請表格須整份交回方為有效。

## **IMPORTANT**

### **重要提示**

**THIS APPLICATION FORM (“AF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO ACCEPTANCE CAN BE MADE AFTER 4:30 P.M. ON MONDAY, 5 JUNE 2017.**

本申請表格(「申請表格」)具有價值,但不可轉讓,並僅供名列下文之合資格股東使用。申請最遲須於二零一七年六月五日(星期一)下午四時三十分遞交。

**IF YOU ARE IN ANY DOUBT ABOUT THIS AF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

閣下如對本申請表格或應採取之行動有任何疑問,應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of China Investment Fund International Holdings Limited dated 19 May 2017 (the “Prospectus”) unless the context otherwise requires.

除非文義另有所指,本申請表格所用之詞彙與中國投資基金國際控股有限公司於二零一七年五月十九日刊發之章程(「章程」)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this AF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this AF.

香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

股份之買賣可透過中央結算系統進行交收,而閣下應就該等交收安排之詳情及該等安排如何影響閣下權利及權益,諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the documents mentioned in the paragraph headed “DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

各章程文件副本連同於章程附錄三「送呈香港公司註冊處處長之文件」一段所述之文件,已按照公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對上述任何文件之內容概不負責。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

待發售股份獲准於聯交所上市及買賣及符合香港結算之證券收納規定,發售股份將獲香港結算接納為合資格證券,可由發售股份各自開始於聯交所買賣之日期或由香港結算釐定之其他日期起,於中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易,須於其後第二個交易日在中央結算系統交收。所有中央結算系統活動均須遵守可能不時生效之中央結算系統一般規則及中央結算系統運作程序規則。閣下應就該等交收安排之詳情及該等安排如何影響閣下之權利及權益,諮詢持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。



—CIFI—  
中投國際

Branch share registrar in  
Hong Kong:  
香港股份過戶登記分處：

Tricor Standard Limited  
Level 22  
Hopewell Centre  
183 Queen's Road East  
Hong Kong  
卓佳標準有限公司  
香港  
皇后大道東183號  
合和中心  
22樓

**CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED**

**中國投資基金國際控股有限公司\***

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 612)

(於開曼群島註冊成立的有限公司)

(股份代號：612)

Principal place of business

in Hong Kong:

香港主要營業地點：

Units 6602-03

Level 66

International Commerce Centre

1 Austin Road West

Kowloon

Hong Kong

香港九龍

柯士甸道西1號

環球貿易廣場

66樓6602-03室

**OPEN OFFER OF 110,702,000 OFFER SHARES  
AT HK\$0.56 PER OFFER SHARE ON THE BASIS OF  
ONE (1) OFFER SHARE FOR EVERY TEN (10) EXISTING SHARES  
HELD ON THE RECORD DATE**

**PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN  
4:30 P.M. ON MONDAY, 5 JUNE 2017**

**按於記錄日期每持有十(10)股現有股份  
獲配發一(1)股發售股份之基準以每股發售股份0.56港元**

**進行公開發售以發行110,702,000股發售股份股款最遲  
須於二零一七年六月五日(星期一)下午四時三十分正接納時繳足**

Registered office:

註冊辦事處：

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

**APPLICATION FORM**

**申請表格**

Name(s) and address(es) of the Qualifying Shareholder(s)  
合資格股東姓名及地址

Application Form Number  
申請表編號

Number of Shares registered in your name on Thursday, 18 May 2017  
於二零一七年五月十八日(星期四)以閣下名義登記之股份數目

Box A  
甲欄

Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:30 p.m. on Monday, 5 June 2017  
閣下保證配額之發售股份數目(最遲須於二零一七年六月五日(星期一)下午四時三十分正申請時全數支付)

Box B  
乙欄

Amount payable on assured allotment when applied in full  
悉數申請認購保證配額時應繳款項

Box C  
丙欄

HK\$  
港元

Acceptance can only be made by the registered Qualifying Shareholder(s) named above.  
Please enter in Box D the number of Offer Shares accepted and the amount of remittance enclosed (calculated as number of Offer Shares accepted multiplied by HK\$0.56)

僅上述已登記之合資格股東方可接納。  
請於丁欄填寫所接納之發售股份數目及隨附之股款金額(以接納之發售股份數目乘以0.56港元計算)

Box D  
丁欄

Number of Offer Shares applied for  
申請認購之發售股份數目

Remittance enclosed  
隨附股款  
HK\$  
港元

Name of bank on which cheque/  
banker's cashier order is drawn  
支票/銀行本票之付款銀行名稱

Cheque/banker's cashier  
order number  
支票/銀行本票號碼

You are entitled to accept any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this AF. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one (1) Offer Share for every ten (10) existing Shares held on Thursday, 18 May 2017. If you wish to apply for such number of Offer Shares which is more than your assured allotment shown in Box B above, i.e. the excess Offer Shares, you should also fill in the separate Excess Application Form (the “EAF”), and lodge it with a separate remittance for full amount payable in respect of the excess Offer Shares. If you wish to apply for any Offer Shares, you should complete and sign this AF, and lodge the form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Company’s branch share registrar in Hong Kong, Tricor Standard Limited, Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. All remittance(s) for application of Offer Shares must be in Hong Kong dollars and made payable to “**CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED – OPEN OFFER ACCOUNT**” for Offer Shares under assured allotment and crossed “**ACCOUNT PAYEE ONLY**” and comply with the procedures set out in the page hereafter.

閣下有權透過填寫本申請表格申請相等於或少於上文乙欄所列 閣下保證配額之任何發售股份數目。在章程所述者之規限下，上述配額乃按於二零一七年五月十八日(星期四)每持有十(10)股現有股份獲配發一(1)股發售股份之基準，向名列本公司股東名冊並為合資格股東之股東作出。倘 閣下欲申請發售股份數目多於上文乙欄所列 閣下保證配額之發售股份數目(即額外發售股份)，則 閣下亦須另行填寫額外申請表格(「額外申請表格」)，並連同就額外發售股份涉及之全數應繳款項之獨立股款一併交回。倘 閣下欲申請任何發售股份，請填妥及簽署本申請表格，並將表格連同申請發售股份涉及之全數應繳款項之適當股款，交回本公司之香港股份過戶登記分處卓佳標準有限公司，地址為香港皇后大道東183號合和中心22樓。所有申請發售股份股款必須以港元繳付，並就保證配額之發售股份而言須註明抬頭人為「**CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED – OPEN OFFER ACCOUNT**」及以「只准入抬頭人賬戶」方式劃線開出，並須符合後續頁所載手續。

All dates or deadlines specified in this AF refer to Hong Kong local time.

本申請表格所述之所有日期或限期均指香港本地時間。



—CIFI—  
中投國際

**CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED**

**中國投資基金國際控股有限公司\***

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 612)

(於開曼群島註冊成立的有限公司)

(股份代號: 612)

To: China Investment Fund International Holdings Limited  
致: 中國投資基金國際控股有限公司

Dear Sirs,

I/We, being the Qualifying Shareholder(s) of the Shares stated overleaf, enclose a remittance\*\* for the amount payable in full on acceptance for the number of Offer Shares at a price of HK\$0.56 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept such Offer Shares on the terms and conditions of the Prospectus dated 19 May 2017 and subject to the memorandum and articles of association of the Company. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares and to send the share certificate(s) in respect thereof by ordinary post at my/our own risk to the address specified overleaf. I/We have read the conditions and procedures for acceptance set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之合資格股東，現接納乙欄(或倘已及僅填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.56港元之價格計算須於接納時全數支付之應繳款項\*\*。本人/吾等謹此依照日期為二零一七年五月十九日之章程所載之條款及條件，以及在 貴公司之組織章程大綱及章程細則之規限下，接納此等發售股份。本人/吾等謹此授權 貴公司將本人/吾等之姓名列入 貴公司之股東名冊，作為此等發售股份之持有人，並授權 貴公司將有關股票按背頁地址以普通郵遞方式寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載各項條件及接納手續，並同意受其約束。

\*\* Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED – OPEN OFFER ACCOUNT" (see the section headed "PROCEDURES FOR APPLICATION" on the reverse side of this AF).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED – OPEN OFFER ACCOUNT」為抬頭人劃線開出(請參閱本申請表格背頁「申請手續」一節)。

Valid acceptance for such number of Offer Shares which is less than or equal to a Qualifying Shareholder's assured allotment will be given effect in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes overleaf, you will be deemed to have accepted the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have accepted the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件獲達成，合資格股東有效接納少於或相等於其保證配額之發售股份數目將獲全數有效配發。倘背頁各欄內並無填上數目，則 閣下將被視作接納就此支付之款項所代表之發售股份數目。倘股款少於上欄所填數目之發售股份所需支付之股款，則 閣下將被視作接納本公司就此已收妥之款項所代表之發售股份數目。此項申請將被視為申請完整之發售股份數目而作出。 閣下不會就有關股款獲發任何收據。

Signature(s) of Qualifying Shareholder(s)  
(all joint Qualifying Shareholders must sign)  
合資格股東簽署(所有聯名合資格股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Contact telephone no. 聯絡電話號碼: \_\_\_\_\_

Date 日期: \_\_\_\_\_



—CIFI—  
中投國際

## CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED

中國投資基金國際控股有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 612)

### CONDITIONS

1. No Non-Qualifying Shareholder is permitted to apply for any Offer Shares and/or excess Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and/or excess Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at his/her/their own risk, at the address(es) stated on the form(s).
3. Completion of this AF and/or the EAF will constitute an instruction and authority by the applicant(s) to the Company and/or Tricor Standard Limited or some person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this AF and/or the EAF or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares and/or excess Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Shares and/or the excess Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares and/or the excess Offer Shares which they have applied for subject to the memorandum and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares and/or the excess Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for the Offer Shares and/or the excess Offer Shares which does/do not comply with the procedures set out herein and/or in the EAF(s). Completion and return of this AF by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such acceptance have been duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation.

### PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this AF.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this AF the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.56). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this AF, this number should be inserted in Box D of this AF. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

If you wish to apply for any number of Offer Shares which is more than your assured allotment set out in Box B of this AF, i.e. the excess Offer Shares, you should use the separate EAF and enter in the appropriate space provided in the EAF the number of excess Offer Shares for which you wish to apply for and the total amount payable (calculated as number of excess Offer Shares applied for multiplied by HK\$0.56). You may apply for any number of excess Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offer Shares inserted, you will be deemed to have applied for such lesser number of excess Offer Shares for which full payment has been received.

This AF and/or the EAF, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's branch share registrar in Hong Kong, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:30 p.m. on Monday, 5 June 2017 (or, under bad weather conditions, such Latest Time for Acceptance as mentioned in the section headed "Expected timetable" in the Prospectus). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED – OPEN OFFER ACCOUNT" and/or made payable to "CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT" for excess Offer Shares and crossed "ACCOUNT PAYEE ONLY". Unless this AF and/or the EAF, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this AF and/or the appropriate remittance shown in the EAF has/have been received by 4:30 p.m. on Monday, 5 June 2017, your right to apply for the Offer Shares and/or the excess Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate(s) is/are expected to be posted by ordinary post to you on or before Tuesday, 13 June 2017 at your own risk.

\* For identification purpose only



## **TERMINATION OF THE UNDERWRITING AGREEMENT**

If any time prior to the Latest Time for Termination:

- (1) the success of the Open Offer would be materially and adversely affected by the development, occurrence or enforcement of:
  - (a) any new law or regulation or any change in existing laws or regulations which in the reasonable opinion of the Underwriter has or is likely to have a material adverse effect on the financial position of the Group as a whole;
  - (b) any significant change (whether or not permanent) in local, national or international economic, financial, political or military conditions which in the reasonable opinion of the Underwriter is or would be materially adverse to the success of the Open Offer;
  - (c) any significant change (whether or not permanent) in local, national or international securities market conditions or currency exchange rates or exchange controls which in the reasonable opinion of the Underwriter is or would be materially adverse to the success of the Open Offer, or makes it impracticable or inadvisable or inexpedient to proceed therewith;
  - (d) any suspension of dealings in the Shares for any period longer than ten consecutive business days after the date of the Underwriting Agreement (other than as a result of the Open Offer); or
  - (e) any moratorium, suspension or material restriction on trading in shares or securities generally on the Stock Exchange due to exceptional financial circumstances or otherwise at any time prior to the Latest Time for Termination; or
- (2) any breach of any of the representations, warranties or undertakings in any material respect by the Company contained in the Underwriting Agreement comes to the knowledge of the Underwriter; or
- (3) any event occurs or any matter arises on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the representations, warranties and undertakings contained in the Underwriting Agreement untrue or incorrect in any material respect in such a manner as would in the absolute opinion of the Underwriter materially and adversely affect the financial position or business of the Group as a whole; or
- (4) there is any such material adverse change in the general affairs, management, business, stockholders' equity or in the financial or trading position of the Group as a whole which in the absolute opinion of the Underwriter is materially adverse to the success of the Open Offer, or
- (5) there is any change in the composition of the Board which in the reasonable opinion of the Underwriter may affect the management and general affairs of the Company; the Underwriter shall be entitled, by notice in writing to the Company served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

If the Underwriter terminates the Underwriting Agreement, the Open Offer will not proceed.

## **CHEQUES AND BANKER'S CASHIER ORDERS**

All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of this AF and/or the EAF together with a cheque or banker's cashier order in payment for the Offer Shares accepted will constitute a warranty by you that the cheque or banker's cashier order will be honoured on first presentation. Any acceptance in respect of which the accompanying cheque or banker's cashier order is dishonoured on first presentation is liable to be rejected, and in this event the assured allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

## **STATUS OF OFFER SHARES**

The Offer Shares, when allotted, issued and fully paid, will rank pari passu in all respects with the Shares then in issue. Holders of Offer Shares will be entitled to receive all future dividends and distributions which are declared, made or paid after the date of allotment of the Offer Shares.

## **SHARE CERTIFICATES**

Subject to the fulfillment of the conditions of the Open Offer, certificates for all fully-paid Offer Shares (including the excess Offer Shares) are expected to be posted to those entitled thereto by ordinary post at their own risk on or before Tuesday, 13 June 2017. Applicant(s) will only receive one share certificate for all the fully-paid Offer Shares allotted and issued to him/her/it.

## **GENERAL**

All documents will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

Lodgement of this AF and/or the EAF purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Offer Shares.

This AF and/or the EAF and any acceptance of the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.



—CIFI—  
中投國際

**CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED**  
**中國投資基金國際控股有限公司\***

(於開曼群島註冊成立的有限公司)  
(股份代號：612)

### 條件

1. 除外股東不得申請任何發售股份及／或額外發售股份。
2. 本公司概不會就收到之申請款項發出收據，惟預期申請獲全數或部分接納之任何發售股份及／或額外發售股份股票將以普通郵遞方式按表格所列地址寄予承配人；如屬聯名承配人，則寄予名列首位之承配人，郵誤風險概由其自行承擔。
3. 填妥本申請表格及／或額外申請表格將表示申請人指示及授權本公司及／或卓佳標準有限公司或其就此所提名之若干人士代表認購人辦理本申請表格及／或額外申請表格或其他文件之任何登記手續，以及作出有關公司或人士可能認為必需或合適之一切其他事情，以根據章程所述安排，將認購人所申請之數目或任何較少數目之發售股份及／或額外發售股份登記於認購人名下。
4. 發售股份及／或額外發售股份之認購人承諾簽署一切文件並採取一切其他必要行動，以便彼等登記為所申請發售股份及／或額外發售股份之持有人，惟須符合本公司組織章程大綱及章程細則之規定。
5. 申請款項將於本公司收訖後立即過戶，而其所賺取之一切利息(如有)將撥歸本公司所有。倘支票於首次過戶時未能兌現，則有關申請可遭拒絕受理。
6. 閣下申請發售股份及／或額外發售股份之權利不得轉讓。
7. 本公司保留權利接受或拒絕任何不符合本申請表格及／或額外申請表格所載手續之發售股份及／或額外發售股份申請。任何香港境外人士填妥及交回本申請表格將表示向本公司作出保證及聲明，已經妥為遵守有關接納之有關司法權區一切登記、法律及監管規定。為免生疑問，香港結算或香港中央結算(代理人)有限公司將不會作出任何上述保證及聲明，或受其所限。

### 申請手續

閣下可透過填寫本申請表格申請相等於或少於乙欄所載 閣下保證配額之有關發售股份數目。

倘 閣下欲申請發售股份數目少於 閣下之保證配額，請在本申請表格丁欄內填上 閣下欲申請之發售股份數目及應繳款項總額(以申請之發售股份數目乘以0.56港元計算)。倘所收到之相應款項少於所填上發售股份數目之所需股款，則 閣下將被視作申請已收全數款項所代表之有關較少發售股份數目。

倘 閣下欲申請本申請表格乙欄所列數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請已收全數款項所代表數目之發售股份。

倘 閣下欲申請任何多於本申請表格乙欄所載 閣下之保證配額之任何數目發售股份(即超額發售股份)，則 閣下應另行使用額外申請表格，並於額外申請表格之適當位置填上 閣下欲申請之額外發售股份數目及應繳款項總額(以申請之額外發售股份數目乘以0.56港元計算)。 閣下可申請任何數目之額外發售股份。倘所收到之相應款項少於所填上之額外發售股份數目之所需股款，則 閣下將被視作申請已收全數款項所代表之較少額外發售股份數目。

填妥本申請表格及／或額外申請表格並將適當之股款相應地緊釘其上後，應將表格對摺並在不遲於二零一七年六月五日(星期一)下午四時三十分(或在惡劣天氣情況下，章程「預期時間表」一節所述之有關最後接納時限)交回本公司之香港股份過戶登記分處卓佳標準有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款均須以港元繳付。支票或銀行本票須以香港之持牌銀行賬戶付款或由香港之持牌銀行開出，註明抬頭人為「**CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED – OPEN OFFER ACCOUNT**」及／或以「**CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT**」為抬頭人申請額外發售股份，並以「**只准入抬頭人賬戶**」方式劃線開出。除非本公司於二零一七年六月五日(星期一)下午四時三十分前收到填妥之本申請表格及／或額外申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款及／或額外申請表格所示之適當股款，否則 閣下申請發售股份及／或額外發售股份之權利以及一切有關權利將被視作放棄並將予註銷。

預期股票將於二零一七年六月十三日(星期二)或之前以普通郵遞方式寄予 閣下，郵誤風險概由 閣下自行承擔。

## 終止包銷協議

倘於最後終止時限前任何時間：

- (1) 下列事件之發生、出現或生效將對公開發售之成功造成重大不利影響：
  - (a) 頒佈任何新法律或法規或現有法律或法規出現任何變動，而包銷商合理認為其現時或可能對本集團整體財務狀況構成重大不利影響；
  - (b) 本地、國家或國際經濟、財政、政治或軍事情況出現任何重大變動(不論其是否為永久變動)，而包銷商合理認為該等變動現時或將會對公開發售之成功進行構成重大不利影響；
  - (c) 本地、國家或國際證券市場情況或貨幣匯率或匯兌控制出現任何重大變動(不論其是否為永久變動)，而包銷商合理認為該等變動現時或將會對公開發售之成功進行構成重大不利影響，或導致不能或不適當或不適宜進行公開發售；
  - (d) 於包銷協議日期後，股份暫停買賣之任何期間超過十個連續營業日，惟因公開發售導致暫停買賣之情況除外；或
  - (e) 於最後終止時限前任何時間，由於特殊金融情況或任何其他原因，導致聯交所整體禁止或暫停股份或證券買賣或對股份或證券買賣施加重大限制；或
- (2) 包銷商得悉本公司於任何重大方面違反包銷協議所載之任何聲明、保證或承諾；或
- (3) 於包銷協議日期或之後並於最後終止時限之前發生之任何事件或出現之任何事宜，而倘該等事件或事宜於包銷協議日期之前發生或出現將會導致包銷協議所載之任何聲明、保證及承諾在任何重大方面屬失實或不正確，而包銷商全權認為將對本集團整體財務狀況或業務構成重大不利影響；或
- (4) 本集團整體事務、管理、業務、股東權益或財務或營業狀況有任何重大不利轉變，而包銷商全權認為對公開發售之成功進行構成重大不利影響；或
- (5) 董事會成員出現任何變動，而包銷商合理認為可能影響本公司管理及整體事務；則包銷商有權於最後終止時限前向本公司發出書面通知終止包銷協議。

倘包銷商終止包銷協議，公開發售將不會進行。

## 支票及銀行本票

所有支票及銀行本票將於收訖後立即過戶，而其所賺取之一切利息(如有)將撥歸本公司所有。填妥及交回本申請表格及/或額外申請表格，連同支付所接納發售股份之支票或銀行本票，將表示閣下向本公司保證該支票或銀行本票將於首次過戶時兌現。凡隨附支票或銀行本票於首次過戶時未能兌現所涉及之接納可遭拒絕受理，在此情況下，相關保證配額及其項下之一切權利將被視作放棄並將予註銷。

## 發售股份之地位

經配發、發行及繳足股款後之發售股份在各方面將會與當時已發行之股份享有同等權益。發售股份持有人將有權收取在發售股份之配發日期以後所宣派、作出或派付之一切未來股息及分派。

## 股票

待公開發售之條件達成後，所有繳足股款發售股份(包括額外發售股份)之股票預期於二零一七年六月十三日(星期二)或之前以普通郵遞方式寄發予有權收取之人士，郵誤風險概由彼等自行承擔。申請人將就其獲配發及發行之所有繳足股款發售股份取得一張股票。

## 一般事項

所有文件將以普通郵遞方式寄往有權收取有關文件之人士之登記地址，郵誤風險由彼等承擔。

倘本申請表格及/或額外申請表格由獲發本申請表格及/或額外申請表格之人士簽署交回，即確實證明交回上述文件之人士有權處理有關文件及收取相關發售股份股票。

本申請表格及/或額外申請表格及據此之發售股份之任何接納均受香港法律管轄並據此詮釋。